
PetroRock Energy

2ND MEXICO OIL & GAS INVESTMENT SUMMIT

Thursday, December 4th
W Hotel, Mexico City, Mexico



Our second Summit brings together Pemex, international exploration & production companies, oil services & technology providers and Mexican energy regulators, to exchange international best practices, technical capabilities and success stories through constructive dialogue. This is a unique forum where seasoned energy investors identify and discuss opportunities in the oil & gas sector in this exciting environment for Mexico's energy industry.

PetroRock Energy



Welcome to Our 2014 Summit

Dear Colleague,

It's my pleasure to welcome you to our second edition of the **Mexico Oil & Gas Investment Summit** in Mexico City.

The landscape for private equity investment in Mexico's exploration, production and oil field services has become brighter following the accelerated passing of the landmark energy reform and its secondary laws.

The Mexican oil & gas sector requires, not only specialized capital, but also, technology and innovation. PetroRock Energy strives to be the bridge between them.

Please join us to discuss, in an intimate setting, along with some of the best minds in the industry, the new investment opportunities that lie ahead for the oil and gas industry.

Eliecer Palacios
President & CEO
PetroRock Energy LLC



Summit Highlights For 2014

- Identify investment opportunities in the oil & gas sector
- Exchange ideas with seasoned industry professionals
- Forge long-lasting cross-border relationships with local & international companies and regulators
- Evaluate current legal landscape and above-ground risks



PRELIMINARY AGENDA

** Invited, To Be Confirmed*

SUBJECT TO CHANGE

THURSDAY, DECEMBER 4TH

7am – 7:45am: Registration & Networking Breakfast

7:45am – 8:00am: Welcome Remarks

- Eliecer Palacios, Founder & CEO, PetroRock Energy LLC

8:00am – 8:30am: Key Note Speaker – A New era of Growth for Pemex

- Carlos Roa Rodriguez, Chief of Staff, Pemex *

8:30am – 9:30am: Mexico Oil Services, Next phase in Innovation

- Juan Manuel Delgado, Chairman Mexico, Schlumberger
- Antonio Campo, Vice Chairman, Basin Holdings
- Ben Hartman, Director, Macquarie Energy Capital
- Monica Rovers, Global Energy, Toronto Stock Exchange

9:30am – 10:00am: Keynote Speaker – E&P Contracts Overview

- Lourdes Melgar, Deputy Secretary of Hydrocarbons, Ministry of Energy *

10:00am – 10:30am: Morning Coffee Break

10:30am – 11:30am: Oil Majors, Independents & International Experiences

- Peter Hartley, Rice Scholar of Energy Economics, Baker Institute
- David Enriquez, Partner, Goodrich Riquelme y Asociados
- Alberto de la Fuente, Mexico Head, Royal Dutch Shell

11:30pm - 12:00pm: Keynote Speaker:

- TBD, Pemex E&P

** Invited, To Be Confirmed*

12:00 – 1:00pm: Offshore Exploration & Production, Challenges & Opportunities

- Jeff Bartlett, Managing Director, Apollo Management
- Rod Starr, SVP, Western Hemisphere, TGS
- Stein Rasmussen, Americas, SBM Offshore
- Rod Larson, SVP & COO, Oceaneering International

1:00 - 2:00pm - LUNCH – Key Note Presentation

- Edgar Rangel, Commissioner, National Hydrocarbon Commission *

2:00pm – 3:00pm: Production Share Contracts, Technological Applications

- Mark Burroughs, Managing Director, EnCap Investments
- Gual Ramirez, SVP International, Ryder Scott
- John Sindors, EVP, Frank's International
- Jeff Foster, CEO, Microseismic
- Robert Williams, CEO, Redline Communications

3:00pm – 3:30pm: Coffee Break

3:30pm – 4:30pm: Shale Resources, A View from the US

- Robert Watson, President & CEO, Abraxas Petroleum
- Gerry Morton, VP Business Development & General Counsel, Carrizo Oil & Gas
- Jason Piggot, SVP Operations, Chesapeake Energy Corp
- Nelson Arizmendi, Director, Grupo Alfa

4:30pm – 5:30pm: Frontier Exploration – International Success Stories

- Nicholas Dazzo, Energy Derivatives, Koch Supply & Trading
- Peter Ntephe, CEO, ERHC Energy
- Jim W. Farnsworth, Chief Exploration Officer, Cobalt International Energy
- Oliver Quinn, Head of New Business, Ophir Energy

5:30pm – 6:30pm: Offshore Drilling Equipment, Construction, Transportation

- Adi Blum, Director, First Reserve
- John R. Abadie Jr., EVP & COO, Cal Dive International
- Ernesto Iniesta, Subsea Technologies, FMC Technologies
- Randall Stilley, President & CEO, Paragon Offshore
- Adolfo del Valle, Chairman & CEO, Perforadora Latina

6:30pm: Cocktail Reception

2013 SPEAKERS

PEMEX & GOVERNMENT AGENCIES:

Pemex – Mario Beauregard, CFO

Pemex E&P – Sergio Guaso, Deputy Director of Business Development

Comision Reguladora de Energia – Guillermo Zuniga, Commissioner

EXPLORATION & PRODUCTION COMPANIES:

Harvest Natural Resources – Igor Effimoff, Director

Miller Energy Resources – David Hall, COO

Goodrich Petroleum – Gil Goodrich, Vice Chairman & CEO

Goodrich Petroleum – Robert Turnham, President & COO

Cobalt International Energy – Jim Farnsworth, Chief Exploration Officer

ERHC Energy – Peter Ntephe, CEO

Magnum Hunter Resources – Kip Ferguson III, EVP Exploration

Carrizo Oil & Gas – Gerry Morton, VP Business Development & General Counsel

OIL FIELD SERVICES:

Constructora y Perforadora Latina – Enrique Romo, Chief Investment Officer

Cosafi del Noreste – Jose Velarde, CEO

Delta SubSea – Scott Dingman, President & CEO

FMC Technologies – Ernesto Iniesta, Director - Subsea Systems

Integradora de Perforaciones y Servicios – Felix Cobos, CEO

Key Energy Services – Andres Maldonado, Director, Integrated Solutions

OTS International – Cesar Hernandez, President

Schlumberger – Juan Manuel Delgado, Chairman Mexico

OFFSHORE SUPPLY & TRANSPORTATION:

Harvey Gulf International Marine – Robert Gwinn, President

Hornbeck Offshore – Todd Hornbeck, Chairman & CEO

SBM Offshore – Olivier Kassam, Group Director

TRESE – Adolfo Guinart, General Counsel

CONSULTING & ADVISORY:

Alvarez & Marsal – Ignacio Quesada, Managing Director

Digital Prospectors – Joe Davis, Chief Geologist

Koch Supply & Trading – Andrew Steeves, VP of Structured Products

Macquarie Energy Capital – Ben Hartman, Director

Moyes & Co – Chris Moyes, President

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2013 PARTICIPATING COMPANIES



REGISTRATION DETAILS & LOGISTICS

Pricing*:

General Admission Price: USD\$1,500

Oil field Services Companies: USD\$1,000

Government, Academic & NGO: USD\$500

Hotel:

W Hotel, Campos Eliseos 252, Col. Polanco, Mexico, D.F. 11560

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** Special and group discounts apply, please contact us for more information*